



Catalyst
Tax Advisory Services

Tax Advisory Services

We are Tax Planners, not Tax Return Preparers

While tax compliance and return preparation is a necessary requirement under Canadian law, this is not where tax planning or strategizing should occur.

We proactively work with private companies and their owners to plan and structure tax solutions that add value, long before the tax return ever gets prepared. Adding value can mean different things to different people. For some, it may mean reducing an overall tax burden today. For others it may mean adequately planning for the future, such as a tax effective transition of a business to another generation or key employees.

“What Keeps You Up at Night?”

These are the kinds of questions we ask our clients. While tax planners often have various tools at their disposal, we first work with the client to clearly understand the goals and objectives to be achieved. Sometimes the tax solution is fairly simple, but we go beyond finding the simple tax solutions by getting to the heart of the matter first.

Tax Services

Many service providers list a myriad of tax services they provide. We have learned that we can't be all things to everyone - it doesn't serve us well, and it certainly doesn't serve you well.

At Catalyst we focus on what we are good at so you can be assured, whatever we are doing, we are doing it well:

- Loss utilization strategies
- Estate and business succession planning (in conjunction with Catalyst wealth planning)
- Corporate structuring
- Reorganizations
- Shareholder/owner remuneration planning
- Merger and acquisition planning and support
- Sale planning and support
- Partnership structuring
- Executive compensation planning
- Charitable giving planning
- Income splitting

We Are Unique in our Approach

Canadian tax law is complicated, far reaching in scope, and in certain respects, uncertain at times. We meet these challenges as a full-time specialized group of practitioners that focus only on tax planning.

For more on Catalyst's Tax Advisory Services, please contact your trusted Catalyst advisor at 403-296-0082.

Catalyst provides accounting, assurance, taxation, wealth planning and corporate advisory services.

